

**STATE OF GEORGIA  
FINANCIAL DISCLOSURE STATEMENT**

**Original Statement**

Date of this Statement: **06/15/2017**                      Covering Calendar Year: **2016**

Name of Public Officer or Candidate: **STEPHEN GOOCH**

Mailing Address: **P.O. BOX 600 DAHLONEGA, GA 30533**

Telephone Number: **(706) 300-6568**                      Telephone Number:

**2016 - Financial Disclosure Statement -- Elected Public Officer  
Electronically filed with the Georgia Government Transparency  
and Campaign Finance Commission on 6/15/2017 3:17:50PM**

**Confirmation #F200800270637211**

The electronic filing of this document constitutes an affirmation that the statement is true, complete, and correct. As per modifications of the Ethics in Government Act, filing a separate notarized affidavit is no longer required. See O.C.G.A. §§ 21-5-34.1(e) and 21-5-50(e).

## SECTION I

### MONETARY FEES RECEIVED

(This section to be completed by Public Officers only)

Identify each monetary fee or honorarium accepted from speaking engagements, participation in seminars, discussion panels, or other activities that directly relate to the official duties of, or to the office of the public officer, with a statement identifying the fee or honorarium and the person or entity from whom it was accepted.

Identify Fee or Honorarium	Amount Accepted	Identifying Information of of Person or Entity from Whom Accepted
----------------------------	-----------------	---

No monetary fee or honorarium.		
--------------------------------	--	--

## SECTION II

### FIDUCIARY POSITIONS

Name all fiduciary positions held by the candidate for public office or the public officer at any time during the covered year.. (You may expand this section if necessary to include all positions.) A **fiduciary position** is any position imposing a duty to act primarily for another's benefit as officer, director, manager, partner, guardian, or other designations of general responsibility of a business entity. A fiduciary position may be a **paid or unpaid position**. A **business entity** is any corporation, sole proprietorship, partnership, limited partnership, limited liability company, limited liability partnership, professional corporation, enterprise, franchise, association, trust, joint venture, or other entity, whether **profit or nonprofit**.

Title of Position	Name, address, and principal activity of business entity
-------------------	--

Administrator	The JM Duckett Estate P.O. Box 600 Dahlongega, Ga. 30533 Manage and dispose of family estate
---------------	---

Executive Director	Development Auhority of Lumpkin County 99 Courthouse Hill, Annex A Dahlongega, Ga. 30533 Economic Development Recruitment and Business Expansion
--------------------	---

Executor	The Zora Jarrard Estate P.O. Box 600 Dahlongega, Ga. 30533 Manage and dispose of family estate
----------	---

**SECTION III**  
**DIRECT OWNERSHIP INTERESTS IN BUSINESS ENTITY**

**Direct ownership interest** is the holding or possession of good legal or rightful title of property or the holding or enjoyment of real or beneficial use of the property by any person and includes any interest owned **or** held by a spouse of the person if such interest is held jointly or as tenants in common between the person and spouse.

Identify the name, address and principal activity of any business entity and the office held by and the duties of the candidate for public office or public officer within a business entity any time during the covered year in which a direct ownership interest: (A) Is more than 5 percent of the total interest in the business; or (B) Has a net fair market value of more than \$5,000.00.

Name, address, and principal activity of business entity	Office held by candidate or public officer Duties of the candidate or public officer	Ownership Interests
Discover Properties and Investments, LLC 572 Miller Calhoun Road Dahlonega, Ga. 30533 Real Estate Investments	Partner invest in land	Ownership interest is more than 5% and has a net fair market value of more than \$5,000.00.
Gooch Enterprises LLC P.O. Box 600 Dahlonega, Ga. 30533 Real estate and Investments	Manager Member invest in real estate	Ownership interest is more than 5% and has a net fair market value of more than \$5,000.00.
The Water Authority LLC P.O. Box 918 Dahlonega, Ga. 30533 Consulting services for water and wastewater systems	Principal Investor, Business Development	Ownership interest is more than 5% and has a net fair market value of more than \$5,000.00.

## SECTION IV

### DIRECT OWNERSHIP INTERESTS IN REAL PROPERTY

**Direct ownership interest** is the holding or possession of good legal or rightful title of property or the holding or enjoyment of real or beneficial use of the property by any person and includes any interest owned **or** held by a spouse of the person if such interest is held jointly or as tenants in common between the person and spouse.

Identify each tract of real property in which the candidate for public office or public officer has a direct ownership interest as of December 31 of the covered year when that interest has a fair market value in excess of \$5,000.00. "Fair market" value means the appraised value of the property for ad valorem tax purposes. Check one box to show the applicable valuation range for each tract.

County and State where property is located	General description of property (give street address or location, size of tract, and nature or use of property)	Value of tract
Fannin, GA	1/2 acre lake lot raw land on Blue Ridge Lake Magnolia Drive, Blue Ridge Georgia	More than \$200,000
Lumpkin, GA	0.80 acre Sky Country Subdivision Lot - raw land Parcel 078A055 Grandview Street Dahlonega, Ga. 30533	Between \$5,000 and \$100,000
Lumpkin, GA	0.74 Acre Sky Country Subdivision Lot - raw land Parcel 078A053 Grandview Street Dahlonega, Ga. 30533	Between \$5,000 and \$100,000
Lumpkin, GA	177 Yahoola Shoals Drive Dahlonega, Ga. 30533 1.75 acres Residence	More than \$200,000
Lumpkin, GA	400 South Park Street Dahlonega, ga. 30533 .90 acres Residence	More than \$200,000
Lumpkin, GA	Hwy 19 North Dahlonega, ga 30533 10 acres near McDonald Road Raw land	More than \$200,000
Lumpkin, GA	Intersection of Ga. 400 and Lumpkin County Parkway Dahlonega, Ga. 30533 1/4 interest in 2+ acres raw land	Between \$100,000.01 and \$200,000
Lumpkin, GA	1/2400th undivided interest R-Ranch In The Mountains 65 R-Ranch Road Dahlonega, Ga. 30533 1027 acres Private Campground	Between \$5,000 and \$100,000
Lumpkin, GA	1/4 interest in 3 lots in South Hampton Subdivision Red Oak Flats and Lester Shelton Road Dahlonega, Ga 30533 Lots 21, 25, 39	Between \$5,000 and \$100,000

Lumpkin, GA	1/3 interest in approximately 2 acres Jacobs Ladder Subdivision 421 Gold Crest Drive Dahlonega, Ga. 30533	Between \$5,000 and \$100,000
-------------	--	-------------------------------

Lumpkin, GA	IRA held real estate approximately 2 acres of land Intersection of Porter Springs Road and Hwy 19 North Dahlonega, Ga. 30533 raw land	Between \$5,000 and \$100,000
-------------	---	-------------------------------

---

## SECTION V

### SPOUSE'S DIRECT OWNERSHIP INTERESTS IN REAL PROPERTY

Identify each tract of real property in which the filer's spouse has a direct ownership interest as of December 31 of the covered year when that interest has a fair market value in excess of \$5,000.00. Check one box to show the applicable valuation range for each tract.

County and State where property is located	General description of property (give street address or location, size of tract, and nature or use of property)	Value of tract
Lumpkin, GA	177 Yahoola Shoals Drive Dahlonega, Ga. 30533 1.75 acres Residence	More than \$200,000
Lumpkin, GA	400 South Park Street Dahlonega, ga. 30533 .90 acre Residence	More than \$200,000

## SECTION VI

### EMPLOYMENT AND FAMILY MEMBERS

---

**Filer's Occupation:** Economic Development Director  
**Filer's Employer:** Development Authority of Lumpkin County  
**Employer's Address:** 99 Courthouse Hill, Annex A, Dahlonega, Ga. 30533  
**Employer's Principal Activity:** Recruit Industry and job expansion

**Filer's Secondary Occupation:**  
**Filer's Secondary Employer:**  
**Employer's Secondary Address:**  
**Employer's Secondary Principal Activity:**

**Filer's Spouse's Name:** Shannon Lourie Gooch  
**Spouse's Occupation:** Homemaker  
**Spouse's Employer:** n/a  
**Spouse's Employer's Address:** n/a  
**Spouse's Employer Principal Activity:** mom

**Spouse's Secondary Occupation:**  
**Spouse's Secondary Employer:**  
**Spouse's Secondary Employer's Address:**  
**Spouse's Secondary Employer's Principal Activity:**

---

## SECTION VII

### INVESTMENT INTERESTS

List the name of any business or subsidiary thereof or investment in which the filer (either individually or with any other legal or natural person or entity) owns a direct ownership interest that: (1) is more than 5 percent of the total interests in such business or investment, or (2) has a net fair market value of more than \$5,000.00. (Do not list individual stocks and bonds that are held by mutual funds.)

#### Business or Investment Entity Name

---

Foothills Bank of Georgia

---

Numerous mutual funds and IRA accounts at Edward Jones Investments

---

Prime Vest America - Real Estate IRA

---

The Norton Commercial Group

---

United Community Bank, Inc.

---

**SECTION VIII**  
**KNOWN BUSINESS OR INVESTMENT INTERESTS OF SPOUSE AND DEPENDENT CHILDREN**

Identify any business or investment known to the filer in which the filer's spouse or dependent children have a direct ownership interest (either individually or with any other legal or natural person or entity) which interest: (1) is more than 5 percent of the total interest in the business or investment, (2) has a net fair market value exceeding \$10,000.00, or (3) is one in an entity for which the filer's spouse or a dependent child serves as an officer, director, equitable partner, or trustee. (Do not list individual stocks and bonds that are held by mutual funds.)

- a. Name of Business or Investment Entity,**
- b. Ownership (spouse/dependent children),**
- c. Indicate if officer, director, equitable partner, or trustee (where applicable)**

---

No known business or investment interests of spouse and dependent children.

---

**SECTION IX**  
**ANNUAL PAYMENTS RECEIVED**  
**FROM THE STATE OF GEORGIA**  
**(This section to be completed by Public Officers only)**

Identify all annual payments in excess of \$10,000.00 received by the public officer, **or** by any business entity identified in Section III above, from the State or any agency, department, commission or authority created by the State, and authorized and exempted from disclosure under O.C.G.A. § 45-10-25.

<b>Name, address of state entity making payment, and general nature of the consideration for the payment</b>	<b>Amount of annual payment</b>
--	---------------------------------

---

No annual payments in excess of \$10,000.00 from any State entity.

---