

STATE OF GEORGIA
FINANCIAL DISCLOSURE STATEMENT

Original Statement

Date of this Statement: **05/20/2021** Covering Calendar Year: **2020**

Name of Public Officer or Candidate: **Jodi Dufour Lott**

Mailing Address: **105 Robbie Court Evans, GA 30809**

Telephone Number: **(706) 799-3172** Telephone Number:

2020 - Financial Disclosure Statement -- Candidate for Public Office

**Electronically filed with the Georgia Government Transparency
and Campaign Finance Commission on 5/20/2021 11:48:59AM**

Confirmation #F201501732953024

The electronic filing of this document constitutes an affirmation that the statement is true, complete, and correct. As per modifications of the Ethics in Government Act, filing a separate notarized affidavit is no longer required. *See O.C.G.A. §§ 21-5-34.1(e) and 21-5-50(e).*

SECTION I
MONETARY FEES RECEIVED
(This section to be completed by Public Officers only)

Identify each monetary fee or honorarium accepted from speaking engagements, participation in seminars, discussion panels, or other activities that directly relate to the official duties of, or to the office of the public officer, with a statement identifying the fee or honorarium and the person or entity from whom it was accepted.

Identify Fee or Honorarium	Amount Accepted	Identifying Information of Person or Entity from Whom Accepted
No monetary fee or honorarium.		

SECTION II
FIDUCIARY POSITIONS

Name all fiduciary positions held by the candidate for public office or the public officer at any time during the covered year.. (You may expand this section if necessary to include all positions.) A **fiduciary position** is any position imposing a duty to act primarily for another's benefit as officer, director, manager, partner, guardian, or other designations of general responsibility of a business entity. A fiduciary position may be a paid or unpaid position. A **business entity** is any corporation, sole proprietorship, partnership, limited partnership, limited liability company, limited liability partnership, professional corporation, enterprise, franchise, association, trust, joint venture, or other entity, whether profit or nonprofit.

Title of Position	Name, address, and principal activity of business entity
No fiduciary positions in any business entity.	

SECTION III
DIRECT OWNERSHIP INTERESTS IN BUSINESS ENTITY

Direct ownership interest is the holding or possession of good legal or rightful title of property or the holding or enjoyment of real or beneficial use of the property by any person and includes any interest owned **or** held by a spouse of the person if such interest is held jointly or as tenants in common between the person and spouse.

Identify the name, address and principal activity of any business entity and the office held by and the duties of the candidate for public office or public officer within a business entity any time during the covered year in which a direct ownership interest: (A) Is more than 5 percent of the total interest in the business; or (B) Has a net fair market value of more than \$5,000.00.

Name, address, and principal activity of business entity	Office held by candidate or public officer Duties of the candidate or public officer	Ownership Interests
Jodi Lott for Georgia, LLC 105 Robbie Court Evans, Georgia 30809 Campaign	Candidate Candidate for Public Office	Ownership interest is more than 5%

SECTION IV

DIRECT OWNERSHIP INTERESTS IN REAL PROPERTY

Direct ownership interest is the holding or possession of good legal or rightful title of property or the holding or enjoyment of real or beneficial use of the property by any person and includes any interest owned **or** held by a spouse of the person if such interest is held jointly or as tenants in common between the person and spouse.

Identify each tract of real property in which the candidate for public office or public officer has a direct ownership interest as of December 31 of the covered year when that interest has a fair market value in excess of \$5,000.00. "Fair market" value means the appraised value of the property for ad valorem tax purposes. Check one box to show the applicable valuation range for each tract.

County and State where property is located	General description of property (give street address or location, size of tract, and nature or use of property)	Value of tract
Columbia, GA	105 Robbie Court, Evans, GA, 30809 .39 acres, Primary residence	More than \$200,000

SECTION V

SPOUSE'S DIRECT OWNERSHIP INTERESTS IN REAL PROPERTY

Identify each tract of real property in which the filer's spouse has a direct ownership interest as of December 31 of the covered year when that interest has a fair market value in excess of \$5,000.00. Check one box to show the applicable valuation range for each tract.

County and State where property is located	General description of property (give street address or location, size of tract, and nature or use of property)	Value of tract
Charlotte, VA	640 King street, Virginia, 0.66 acres, Family Dollar - investment property	More than \$200,000
Columbia, GA	105 Robbie Court, Evans, Georgia, Riverwood Plantation, .39 acre, primary residence.	More than \$200,000
Columbia, GA	415 Town Park, Blvd, Evans, Georgia, 1.02 acre, primary business	More than \$200,000

SECTION VI

EMPLOYMENT AND FAMILY MEMBERS

Filer's Occupation: Contractor
Filer's Employer: Evans Rehabilitation Services
Employer's Address: 415 Town Park Blvd., Evans, Georgia
Employer's Principal Activity: Physical Therapy Practice

Filer's Secondary Occupation:
Filer's Secondary Employer:
Employer's Secondary Address:
Employer's Secondary Principal Activity:

Filer's Spouse's Name: Jason Lott
Spouse's Occupation: Physical Therapist
Spouse's Employer: Therapy Partner Solutions
Spouse's Employer's Address: 415 Town Park Blvd., Evans, Georgia
Spouse's Employer Principal Activity: Physical Therapy Practice

Spouse's Secondary Occupation:
Spouse's Secondary Employer:
Spouse's Secondary Employer's Address:
Spouse's Secondary Employer's Principal Activity:

SECTION VII

INVESTMENT INTERESTS

List the name of any business or subsidiary thereof or investment in which the filer (either individually or with any other legal or natural person or entity) owns a direct ownership interest that: (1) is more than 5 percent of the total interests in such business or investment, or (2) has a net fair market value of more than \$5,000.00. (Do not list individual stocks and bonds that are held by mutual funds.)

Business or Investment Entity Name

GA Breeze - 401k

TD Ameritrade

Valic - retirement

SECTION VIII

KNOWN BUSINESS OR INVESTMENT INTERESTS OF SPOUSE AND DEPENDENT CHILDREN

Identify any business or investment known to the filer in which the filer's spouse or dependent children have a direct ownership interest (either individually or with any other legal or natural person or entity) which interest: (1) is more than 5 percent of the total interest in the business or investment, (2) has a net fair market value exceeding \$10,000.00, or (3) is one in an entity for which the filer's spouse or a dependent child serves as an officer, director, equitable partner, or trustee. (Do not list individual stocks and bonds that are held by mutual funds.)

- a. Name of Business or Investment Entity,**
- b. Ownership (spouse/dependent children),**
- c. Indicate if officer, director, equitable partner, or trustee (where applicable)**

Ally Bank, Spouse, Cash Account

Catalyst Wealth Management - spouse investment

Colby Lott, Dependent Child, Next Gen, educational Account

Dalton Lott, Dependent Child, Next Gen, Educational Account

ERW Holdings, LLC
Spouse
sole member

HealthQuest Investments,LLC
Spouse
Sole Member

HQF Holdings, LLC
Spouse
Sole Member

HSA Bank, Spouse, Health Savings Account

Ivey Group, LLC - spouse, equitable partner

JLF Capital Management, LLC
Spouse
Sole Owner

Path 2 College, 529 Plan, dependent child,

Regions Bank, Spouse, Cash Account

SCP FD Keysville, LLC
Spouse
Equitable Partner

TD Ameritrade, Spouse, Cash Account

SECTION IX
ANNUAL PAYMENTS RECEIVED
FROM THE STATE OF GEORGIA
(This section to be completed by Public Officers only)

Identify all annual payments in excess of \$10,000.00 received by the public officer, **or** by any business entity identified in Section III above, from the State or any agency, department, commission or authority created by the State, and authorized and exempted from disclosure under O.C.G.A. § 45-10-25.

Name, address of state entity making payment, and general nature of the consideration for the payment	Amount of annual payment
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No annual payments in excess of \$10,000.00 from any State entity.	
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